

Opus – Chartered Issuances S.A.  
6, rue Eugène Ruppert  
L-2453 Luxembourg

Luxembourg, 19 April 2023

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O/Ref.:	MAF.23/427-CUW/SUV	Contact person:	Cyrille UWUKULI
Y/Ref.:		Direct dialing:	(+352) 26 251 2505
Dispatch:	E-mail and mail / e-file	E-mail:	cyrille.uwukuli@cssf.lu

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### **Approval C-028670**

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Dear Madam / Sir

We are pleased to inform you that the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) has approved the

**Summary and Securities Note dated 19 April 2023**  
**relating to**  
**Opus – Chartered Issuances S.A.**  
**acting in respect of its Compartment 592**  
**(registered office: Luxembourg)**  
**UP TO EUR 50,000,000 NORTH AMERICA WATER INFRASTRUCTURE VARIABLE**  
**INTEREST EUR BONDS DUE 2028**  
**ISIN DE000A3G4VY3**

on 19 April 2023 in accordance with Regulation EU 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”) and Part II of the law of 16 July 2019 on prospectuses for securities (the “**Prospectus Law**”).

The approval has been given by the CSSF in its capacity as competent authority under the Prospectus Regulation in the Grand-Duchy of Luxembourg. We would like to draw your attention to the fact that our review only concerned the disclosure requirements under the laws and regulations relating to prospectuses and that the CSSF’s approval is solely granted



Commission de Surveillance  
du Secteur Financier

by virtue of the Prospectus Regulation and the Prospectus Law and does not extend to qualifications under any other laws or regulations.

Yours sincerely,

COMMISSION de SURVEILLANCE du SECTEUR FINANCIER

This document is issued without signature

Cyrille UWUKULI  
Conseiller

Patrick FRICKE  
Conseiller

Copy to: Luxembourg Stock Exchange *via* e-file,  
frank.bruelein@chartered-investment.com  
daniel.maier@chartered-investment.com  
olga.bergmann@chartered-investment.com  
marius.matthias@chartered-investment.com