
Dear Madam, dear Sir,

We are writing to confirm that the notification relating to Tripartite prospectus P3D of OPUS - CHARTERED ISSUANCES S.A. - ACTING IN RESPECT OF ITS COMPARTMENT 420 - Up to EUR 50,000,000 North America Water Infrastructure Variable Interest EUR Bonds due 2028 has been sent today to:

- Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)

In accordance with Prospectus Regulation (EU) 2017/1129 of the European Parliament and the Council.

Warning: Issuers should be aware of the fact that this message does not confirm that notifications are received and/or accepted by the competent authority of such/each Host Member State.

For any questions or problems in relation with the reception and/or acceptance of this notification, please contact directly the competent authority of the relevant Host Member State.

Yours sincerely

Commission de Surveillance du Secteur Financier
283, route d'Arlon
L-1150 Luxembourg



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