

Opus – Chartered Issuances S.A. acting in
respect of its Compartment 420
6, rue Eugène Ruppert
L-2453 Luxembourg

Luxembourg, 13 June 2022

O/Ref.:	MAF.22/761-MAV/SUV	Contact person:
Y/Ref.:		Direct dialing:
Dispatch:	E-mail and mail / e-file	E-mail:

Approval C-027773

Dear Madam / Sir

We are pleased to inform you that the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) has approved the

Summary and Securities Note dated 13 June 2022
relating to
OPUS – CHARTERED ISSUANCES S.A.
acting in respect of its Compartment 420
(registered office: Luxembourg)
UP TO EUR 50,000,000
NORTH AMERICA WATER INFRASTRUCTURE
VARIABLE INTEREST EUR BONDS DUE 2028

on 13 June 2022 in accordance with Regulation EU 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”) and Part II of the law of 16 July 2019 on prospectuses for securities (the “**Prospectus Law**”).



Commission de Surveillance
du Secteur Financier

The approval has been given by the CSSF in its capacity as competent authority under the Prospectus Regulation in the Grand-Duchy of Luxembourg. We would like to draw your attention to the fact that our review only concerned the disclosure requirements under the laws and regulations relating to prospectuses and that the CSSF's approval is solely granted by virtue of the Prospectus Regulation and the Prospectus Law and does not extend to qualifications under any other laws or regulations.

Yours sincerely,

COMMISSION de SURVEILLANCE du SECTEUR FINANCIER

This document is issued without signature

Maikel VELOSO
Attaché

Jerry OSWALD
Conseiller

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